

Fill in this information to identify the case

Debtor name Therma-Flite, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-33469

☒ Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of the West</u>	<u>Checking account</u>	<u>7 7 6 9</u>	<u>\$103,642.57</u>
3.2. <u>Bank of the West</u>	<u>Money Market</u>	<u>9 6 6 1</u>	<u>\$105,016.92</u>

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$208,659.49

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$308,699.96 — \$204,331.00 = → \$104,368.96
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$104,368.96**Part 4: Investments**

13. Does the debtor own any investments?

☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method
used for current valueCurrent value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.☒ Yes. Fill in the information below.

Debtor Therma-Flite, Inc. Case number (if known) 16-33469
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
See Exhibit 1				\$1,018,770.97
21. Finished goods, including goods held for resale				
See Exhibit 1				\$344,017.32
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$1,362,788.29
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Therma-Flite, Inc.
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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>See Exhibit 2</u>	<u>\$309,001.00</u>	<u>Book value</u>	<u>\$232,157.43</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$232,157.43

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>See Exhibit 3</u>	<u>\$256,608.00</u>	<u>Book Value</u>	<u>\$89,696.18</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$89,696.18

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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 938 Tyler St.
Benizia, CA 94510
938 Tyler St.

Lease\$0.00

55.2. 849 Jackson Street
Benizia, CA 94510
849 Jackson Street

Sublease\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets <u>See Exhibits 4 and 5</u>			<u>Unknown</u>
61. Internet domain names and websites <u>www.therma-flite.com</u>			<u>Unknown</u>

Debtor Therma-Flite, Inc.
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62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes. Fill in the information below.Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Net Operating Losses

Tax year

Unknown

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$208,659.49</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$104,368.96</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,362,788.29</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$232,157.43</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$89,696.18</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$1,997,670.35</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,997,670.35</u>

Fill in this information to identify the case:

Debtor name Therma-Flite, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 16-33469
(if known)

☒ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name

CFC

Describe debtor's property that is subject to a lien

\$3,400,000.00\$680,543.71

Creditor's mailing address

15720 Simoni Dr.

Equipment, A/R

Describe the lien

UCC / AgreementSan Jose CA 95127

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

For Trade Accounts Receivable: 1)
XPV Water Fund (US) LP; 2) CFC.
For See Exhibit 1: 1) CFC. For See
Exhibit 2: 1) XPV Water Fund (US)
LP; 2) CFC.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,340,000.00

page 2

Fill in this information to identify the case:

Debtor Therma-Flite, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 16-33469
(if known)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.
If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
<u>Adam J. Halsband</u>	<u>\$729.17</u>	<u>\$729.17</u>
<u>87 N. Cochran's Green Circle</u>		
<u>Spring TX 77381</u>		
Date or dates debt was incurred		
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>)		
As of the petition filing date, the claim is: <i>Check all that apply.</i>		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
<u>401K Withholdings</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$93.75</u>	<u>\$93.75</u>
<u>Andrew P. Wood</u>	<input type="checkbox"/> Contingent		
<u>3885 Shafter Ave.</u>	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<u>Oakland CA 94609</u>	Basis for the claim:		
Date or dates debt was incurred	<u>401K Withholdings</u>		
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>)	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing address <u>Artem Zhernokleyev</u> <u>7240 Belcamp St.</u> <u>Rio Linda</u> <u>CA</u> <u>95673</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>401K Withholdings</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$395.83</u> <u>\$395.83</u>
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2.4 Priority creditor's name and mailing address <u>Cal Baze</u> <u>500 N. Garzard</u> <u>Shady Shores</u> <u>TX</u> <u>76208</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>401K Withholdings</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$504.17</u> <u>\$504.17</u>
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2.5 Priority creditor's name and mailing address <u>Charles J. Webster</u> <u>2020 5th Ave.</u> <u>Havre</u> <u>MT</u> <u>59501</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>5</u>)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>401K Withholdings</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$450.00</u> <u>\$450.00</u>
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Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.6 Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$447.92\$447.92Curtis Dillon

- ☐ Contingent
☐ Unliquidated
☐ Disputed

180 Bayhurst Dr.

Basis for the claim:

Vallejo CA 94591401K Withholdings

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(5)**2.7** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$56,253.80\$56,253.80Internal Revenue Service

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Centralized Insolvency OperationP.O. Box 7346

Basis for the claim:

Philadelphia PA 19101-7346Taxes

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)**2.8** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$666.67\$666.67Jack Blonquist

- ☐ Contingent
☐ Unliquidated
☐ Disputed

18 Rose Pine Ct.

Basis for the claim:

Magnolia TX 77355401K Withholdings

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(5)

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.9 Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$251,000.00\$12,850.00Joshua R. Scott106 Blanton Bend Ct.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Montgomery TX 77316

Basis for the claim:

Severance

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account
number _____

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(4)**2.10** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$250.00\$0.00Kevin L. Gibson331 Marshall Drive

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Walnut Creek CA 94598

Basis for the claim:

401K Withholdings

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account
number _____

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(5)**2.11** Priority creditor's name and mailing addressAs of the petition filing date, the claim is: *Check all that apply.*\$1,011.50\$1,011.50Michael ShinP.O. Box 11105

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Pleasanton CA 94588

Basis for the claim:

401K Withholdings

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account
number _____

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(5)

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.12 Priority creditor's name and mailing addressPeter T. Commerford3316 Tiverton Ct.As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$1,291.67\$1,291.67Arlington TX 76001

Basis for the claim:

401K Withholdings

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(5)**2.13** Priority creditor's name and mailing addressRobert A. Camfield521 Meadow Lane, Apt. 237As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$738.67\$738.67El Dorado AR 71730

Basis for the claim:

401K Withholdings

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(5)**2.14** Priority creditor's name and mailing addressRobert D. Nickerson181 East B StreetAs of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$666.67\$666.67Benicia CA 94510

Basis for the claim:

401K Withholdings

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(5)

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		Total claim	Priority amount
2.15	Priority creditor's name and mailing address		
<u>State of Arkansas</u>		<u>\$635.26</u>	<u>\$635.26</u>
<u>Depart. of Finance and Administration</u>			
<u>1509 West 7th Street</u>			
<u>Little Rock</u> <u>AR</u> <u>72201</u>			
Date or dates debt was incurred _____			
Last 4 digits of account number _____			
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim: _____			
<u>Taxes</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
2.16	Priority creditor's name and mailing address		
<u>State of California</u>		<u>\$10,296.84</u>	<u>\$10,296.84</u>
<u>Franchise Tax Board</u>			
<u>P.O. Box 942840</u>			
<u>Sacramento</u> <u>CA</u> <u>94240</u>			
Date or dates debt was incurred _____			
Last 4 digits of account number _____			
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim: _____			
<u>Taxes</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
2.17	Priority creditor's name and mailing address		
<u>State of Montana</u>		<u>\$334.00</u>	<u>\$334.00</u>
<u>P.O. Box 5805</u>			
<u>Helena</u> <u>MT</u> <u>59604-5805</u>			
Date or dates debt was incurred _____			
Last 4 digits of account number _____			
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim: _____			
<u>Taxes</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address	
	As of the petition filing date, the claim is:	<u>\$3,696.01</u>
	<i>Check all that apply.</i>	
<u>8x8 Inc.</u>	<input type="checkbox"/> Contingent	
<u>Dept. 848080</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim:	
<u>Los Angeles</u>	<u>CA</u>	<u>90084-8080</u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	
	As of the petition filing date, the claim is:	<u>\$11,305.40</u>
	<i>Check all that apply.</i>	
<u>Advanced Machine Corp</u>	<input type="checkbox"/> Contingent	
<u>1410 Commerce</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim:	
<u>Benton</u>	<u>AR</u>	<u>72015</u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address	
	As of the petition filing date, the claim is:	<u>\$103.50</u>
	<i>Check all that apply.</i>	
<u>Aireark</u>	<input type="checkbox"/> Contingent	
<u>PO Box 778</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim:	
<u>Hampton</u>	<u>AR</u>	<u>71744</u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address	
	As of the petition filing date, the claim is:	<u>\$267.24</u>
	<i>Check all that apply.</i>	
<u>Airgas USA, LLC</u>	<input type="checkbox"/> Contingent	
<u>568 Northbay Drive</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	Basis for the claim:	
<u>Napa</u>	<u>CA</u>	<u>94559</u>
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor Therma-Filte, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Airgas USA, LLC</u> <u>PO Box 676015</u> <u>Dallas TX 75267-6015</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$472.68</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Airsystem Sales/New York Blower Company</u> <u>PO Box 1948</u> <u>Brentwood TN 37024</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,952.92</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Alhambra & Sierra Springs</u> <u>P.O. Box 660579</u> <u>Dallas TX 75266-0579</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$119.41</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Allied Crane Inc</u> <u>855 No Parkside Drive</u> <u>Pittsburg CA 94565</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$953.27</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Allied Waste Services #210</u> <u>P.O. Box 78829</u> <u>Phoenix</u> <u>AZ</u> <u>85062-8829</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45.65</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>AmeriGas</u> <u>PO Box 660288</u> <u>Dallas</u> <u>TX</u> <u>75266-0288</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,028.03</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Aramark Uniform Services</u> <u>P.O. Box 101338</u> <u>Pasadena</u> <u>CA</u> <u>91189-0005</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,636.21</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>AT&T</u> <u>PO Box 6463</u> <u>Carol Stream</u> <u>IL</u> <u>60197-6463</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$192.22</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Atlanta Gear Works, Inc.</u> <u>433 Hightower Parkway</u> <u>Dawsonville</u> <u>GA</u> <u>30534</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,250.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Atlas Copco Compressor LLC</u> <u>1800 Overview Drive</u> <u>Rock Hill</u> <u>SC</u> <u>29730</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$803.05</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>Aventine Hill Partners, Inc.</u> <u>PO Box 678318</u> <u>Dallas</u> <u>TX</u> <u>75267-8318</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$114,489.40</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Baldor Electric Company</u> <u>26827 Network Place</u> <u>Chicago</u> <u>IL</u> <u>60673-1268</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,000.00</u>

Debtor Therma-Flite, Inc.Case number (If known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.17 Nonpriority creditor's name and mailing address Bay Bolt
4610 Malat St.

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$596.47

Basis for the claim:

Oakland CA 94601

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.18 Nonpriority creditor's name and mailing address BDO USA LLP
PO BOX 31001-0860

As of the petition filing date, the claim is:
Check all that apply.

\$34,930.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Pasadena CA 91110-0860

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.19 Nonpriority creditor's name and mailing address Beltzel Corporation
333 Corporate Drive

As of the petition filing date, the claim is:
Check all that apply.

\$129,583.90
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Grantsville MD 21536

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.20 Nonpriority creditor's name and mailing address BENDER US
2150 EAST 37th

As of the petition filing date, the claim is:
Check all that apply.

\$9,135.00
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

VERNON CA 90058

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Bradshaw Industrial Supply Inc</u> <u>15436 27th Court East</u> <u>Parish</u> <u>FL</u> <u>34219</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$320.88</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>C & C Auto</u> <u>4251 Park Road</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,642.56</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>California Motor Controls Inc</u> <u>3070 Bay Vista Court Suite C</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$88.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Canon</u> <u>14904 Collections Center Drive</u> <u>Chicago</u> <u>IL</u> <u>60693-0149</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$605.52</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>CCP - California Centrifugal Pump</u> <u>PO Box 847</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,915.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Central Air Equipment Ltd.</u> <u>#1 - 7887 49th Avenue</u> <u>Canada</u> <u>Red Deer, AB, Canada T4P 2B4</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$80,017.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Choate, Hall & Stewart LLP</u> <u>Two International Place</u> <u>c/o Collections Department</u> <u>Boston</u> <u>MA</u> <u>02110-4104</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,789.23</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Citrix Online</u> <u>File 50264</u> <u>Los Angeles</u> <u>CA</u> <u>90074-0264</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$746.25</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>City of Benicia</u> <u>Business License Renewal #80140170</u> <u>250 East L Street</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$165.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Copytech Services</u> <u>11 Moore Ct.</u> <u>Oakley</u> <u>CA</u> <u>94561</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$725.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>D & M Electric, Inc.</u> <u>136 Vanderbilt Drive</u> <u>Bowling Green</u> <u>KY</u> <u>42103</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,440.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Delaware Department of Transportation</u> <u>P.O. Box 697</u> <u>Dover</u> <u>DE</u> <u>19903-0697</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$87.00</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Dell</u> <u>Payment Processing Center</u> <u>P.O. Box 5275</u> <u>Carol Stream</u> <u>IL</u> <u>60197-5275</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,465.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>Delta Pump & Systems</u> <u>PO Box 338</u> <u>Eighty Four</u> <u>PA</u> <u>15330</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,958.51</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Detroit Nameplate Etching Co</u> <u>13000 Capital Ave.</u> <u>Oak Park</u> <u>MI</u> <u>48237</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,525.65</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>DeZURIK Inc c/o Eco-Tech</u> <u>8619 Solution Center</u> <u>Chicago</u> <u>IL</u> <u>60677-8006</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,206.00</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Dorothy Raley, Collector</u> <u>101 N. Washington Room 106</u> <u>El Dorado</u> <u>AR</u> <u>71730</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,109.26</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>Dwyer Instruments Inc.</u> <u>P.O. Box 338</u> <u>Michigan City</u> <u>IN</u> <u>46361</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$68.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Edge Inspection Group Inc</u> <u>4576 E 2nd Street Suite C</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,513.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>El Dorado Water Utilities</u> <u>Account #15257092</u> <u>PO Box 1587</u> <u>El Dorado</u> <u>AZ</u> <u>71731-1587</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$306.64</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.41 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$221.81*Check all that apply.*Elliot Electric Supply☐ ContingentP.O. Box 630610☐ Unliquidated☐ Disputed

Basis for the claim:

Nacogdoches TX 75963-0610

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.42** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$20,912.39*Check all that apply.*Endress+Hauser Inc. c/o IPT Group☐ ContingentDept 78795 / P.O. Box 78000☐ UnliquidatedDetroit, MI 48278-07985☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.43** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$35.71*Check all that apply.*Entergy☐ ContingentPO Box 8101☐ Unliquidated☐ Disputed

Basis for the claim:

Baton Rouge LA 70891-8101

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.44** Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$1,477.48*Check all that apply.*Falcon Industries Inc☐ ContingentP O Box 74350☐ Unliquidated☐ Disputed

Basis for the claim:

Cleveland OH 44194-4350

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> Nonpriority creditor's name and mailing address <u>Fike C/O Power Equipment</u> _____ _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,345.32</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> Nonpriority creditor's name and mailing address <u>First Choice Services</u> <u>10055 Regal Row</u> _____ _____ <u>Houston TX 77040</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$99.07</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.47</div> Nonpriority creditor's name and mailing address <u>FISHERBROYLES LLP IOLATA TRUST ACCT</u> <u>P. O. BOX 935079</u> _____ _____ <u>ATLANTA GA 31193-5079</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,341.60</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.48</div> Nonpriority creditor's name and mailing address <u>Fisheries Supply Inc.</u> <u>1900 N. Northlake Way # 10</u> _____ _____ <u>Seattle WA 98103</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$122.71</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address <u>Flow International</u> <u>PO Box 749647</u> <u>Los Angeles</u> <u>CA</u> <u>90074-9647</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$541.05</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address <u>FORKLIFT MOBILE INC</u> <u>1080 NIMITZ AVENUE SUITE#130</u> <u>VALLEJO</u> <u>CA</u> <u>94592</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$249.55</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div> Nonpriority creditor's name and mailing address <u>Franchise Tax Board</u> <u>PO Box 942857</u> <u>Sacramento</u> <u>CA</u> <u>94257-0531</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,626.07</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div> Nonpriority creditor's name and mailing address <u>Fulton</u> <u>3981 Port Street Box 267</u> <u>Pulaski</u> <u>NY</u> <u>13142</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$252,932.37</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.53</div> Nonpriority creditor's name and mailing address <u>Gardner Denver Nash LLC</u> <u>P.O. Box 952453</u> <u>St. Louis</u> <u>MO</u> <u>63195-2453</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$654.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.54</div> Nonpriority creditor's name and mailing address <u>Global Equipment Company</u> <u>29833 Network Place</u> <u>Chicago</u> <u>IL</u> <u>60673-1298</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$24.35</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.55</div> Nonpriority creditor's name and mailing address <u>Goble Sampson Associates Inc.</u> <u>3500 So. Main Street Suite 200</u> <u>Salt Lake City</u> <u>UT</u> <u>84115</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,520.70</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.56</div> Nonpriority creditor's name and mailing address <u>Gordon & Rees</u> <u>Attn: Marie Holvick</u> <u>275 Battery St. #2000</u> <u>San Francisco</u> <u>CA</u> <u>94111</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.57</div> Nonpriority creditor's name and mailing address <u>H & H X-Ray Services Inc</u> <u>104 Enterprise Street</u> <u>West Monroe</u> <u>LA</u> <u>71292</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated. <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.58</div> Nonpriority creditor's name and mailing address <u>Hayward Pipe & Supply Company</u> <u>3218 Diablo Ave</u> <u>Hayward</u> <u>CA</u> <u>94545</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,773.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.59</div> Nonpriority creditor's name and mailing address <u>HEATEC INC</u> <u>P.O. BOX 2008</u> <u>CHATTANOOGA</u> <u>TN</u> <u>37409</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$795.60</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.60</div> Nonpriority creditor's name and mailing address <u>Hepco</u> <u>630 East Faulkner</u> <u>El Dorado</u> <u>AR</u> <u>71730</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$684.57</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.61</div> Nonpriority creditor's name and mailing address <u>Hill Oil Company LLC</u> <u>PO Box 958384</u> <u>St. Louis</u> <u>MO</u> <u>63195-8384</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,227.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.62</div> Nonpriority creditor's name and mailing address <u>Historic Arsenal Park1</u> <u>940 Tyler #2</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,376.14</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.63</div> Nonpriority creditor's name and mailing address <u>Holiday Inn Express</u> <u>1375 East 5th Street</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$601.68</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.64</div> Nonpriority creditor's name and mailing address <u>HR Direct</u> <u>PO Box 451179</u> <u>Sunrise</u> <u>FL</u> <u>33345-1179</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$84.72</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div> Nonpriority creditor's name and mailing address <u>HR Options</u> <u>1401 Willow Pass Road</u> <u>Suite 820</u> <u>Concord</u> <u>CA</u> <u>94520</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,766.20</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div> Nonpriority creditor's name and mailing address <u>Hughes Arrell Kinchen LLP</u> <u>1221 McKinney St</u> <u>Suite 3150</u> <u>Houston</u> <u>TX</u> <u>77010</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,638.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div> Nonpriority creditor's name and mailing address <u>Hydradyne, LLC</u> <u>P.O. Box 974799</u> <u>Dallas</u> <u>TX</u> <u>75397-4799</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,055.71</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div> Nonpriority creditor's name and mailing address <u>Hypertherm</u> <u>PO Box 843935</u> <u>Dallas</u> <u>TX</u> <u>75284</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,412.84</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div> Nonpriority creditor's name and mailing address <u>Industrial Instrument Co.</u> <u>5810 Wade Road</u> <u>Baytown TX 77521</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,612.85</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div> Nonpriority creditor's name and mailing address <u>Infotek Solutions</u> <u>4747 Research Forest Dr</u> <u>Suite 180-237</u> <u>The Woodlands TX 77381</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,349.91</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div> Nonpriority creditor's name and mailing address <u>IPFS Corporation</u> <u>Account #CAF-331588</u> <u>PO Box 100391</u> <u>Pasadena CA 91189-0391</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,750.65</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div> Nonpriority creditor's name and mailing address <u>J.P. Whitney & Associates LLC</u> <u>Attn: Joyce Ross</u> <u>17429 State Route 292</u> <u>Kenton OH 43326</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,625.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.73</div> Nonpriority creditor's name and mailing address <u>John Crane Inc</u> <u>24929 Network Place</u> <u>Chicago</u> <u>IL</u> <u>60673-1249</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,673.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.74</div> Nonpriority creditor's name and mailing address <u>Joshua Scott</u> <u>106 Blanton Bend Ct.</u> <u>Montgomery</u> <u>TX</u> <u>77316</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employment Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$251,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.75</div> Nonpriority creditor's name and mailing address <u>Kadant Johnson Inc.</u> <u>4989 Solution Center</u> <u>Chicago</u> <u>IL</u> <u>60677-4009</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,540.38</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.76</div> Nonpriority creditor's name and mailing address <u>KallanderGroup, Inc.</u> <u>282 Central St Unit 9</u> <u>Hudson, MA 1749</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,007.35</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.77</div> Nonpriority creditor's name and mailing address <u>Ken's Discount Building Materials Inc</u> <u>1200 Northwest Ave.</u> <u>El Dorado</u> <u>AR</u> <u>71730</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,003.89</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.78</div> Nonpriority creditor's name and mailing address <u>Kinard's LLC</u> <u>4905 Junction City Hwy</u> <u>El Dorado</u> <u>AR</u> <u>71730</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$522.86</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.79</div> Nonpriority creditor's name and mailing address <u>Kleinfelder Canada, Inc</u> <u>2200, 700-6th Ave SW</u> <u>Canada</u> <u>Calgary, AB, Canada</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,325.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.80</div> Nonpriority creditor's name and mailing address <u>KWS MANUFACTURINGCOMPANY LTD.</u> <u>3041 Conveyor Drive</u> <u>Burleson</u> <u>TX</u> <u>76028</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,953.19</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.81</div> Nonpriority creditor's name and mailing address <u>Ladner & Associates PC</u> <u>The Kirby Mansion 2000 Smith Street</u> <u>Houston TX 77002</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$742.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.82</div> Nonpriority creditor's name and mailing address <u>Lamons Gasket Company</u> <u>P.O. Box 203061</u> <u>Dallas TX 75320-3061</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,112.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.83</div> Nonpriority creditor's name and mailing address <u>LANDO & ANASTASI</u> <u>One Main Street</u> <u>Cambridge, MA 2142</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$27,078.37</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.84</div> Nonpriority creditor's name and mailing address <u>LARRY FOWLER TRUCKING, INC.</u> <u>1499 Hwy 82 Bypass W.</u> <u>Magnolia AR 71753</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,130.00</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.85</div> Nonpriority creditor's name and mailing address <u>Lippincott Supply Co. Inc.</u> <u>105 Lincoln Road West</u> <u>Vallejo</u> <u>CA</u> <u>94590</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$112.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.86</div> Nonpriority creditor's name and mailing address <u>Little Rock Valve & Fitting Swagelok</u> <u>P O BOX 329</u> <u>SHAWNEE MISSION</u> <u>KS</u> <u>66201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,334.59</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.87</div> Nonpriority creditor's name and mailing address <u>Martin Sprocket & Gear Inc</u> <u>P.O. Box 974066</u> <u>Dallas</u> <u>TX</u> <u>75397-4066</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.88</div> Nonpriority creditor's name and mailing address <u>McMaster-Carr</u> <u>P.O. Box 7690</u> <u>Chicago</u> <u>IL</u> <u>60680-7690</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$214.82</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.89</div> Nonpriority creditor's name and mailing address <u>Memphis Control Center Inc.</u> <u>P.O. Box 40510</u> <u>Memphis</u> <u>TN</u> <u>38174-0510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$578.25</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.90</div> Nonpriority creditor's name and mailing address <u>Midwest Laboratories</u> <u>13611 B Street</u> <u>Omaha</u> <u>NE</u> <u>68144-3693</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$314.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.91</div> Nonpriority creditor's name and mailing address <u>Miller Insulation Co Inc</u> <u>3520 E Century Avenue</u> <u>P.O. Box 1393</u> <u>Bismark</u> <u>ND</u> <u>58502-1393</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,500.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.92</div> Nonpriority creditor's name and mailing address <u>Mistras Group, Inc.</u> <u>195 Clarksville Road</u> <u>Princeton Junction, NJ 8550</u> _____ Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,479.00</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.93</div> Nonpriority creditor's name and mailing address <u>Monty & Ramirez LLP</u> <u>150 W. Parker Third Floor</u> <u>Houston TX 77076</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$809.61</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.94</div> Nonpriority creditor's name and mailing address <u>Motion Industries Inc Ruston Industrial</u> <u>P O Box 849737</u> <u>Dallas TX 75284</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,833.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.95</div> Nonpriority creditor's name and mailing address <u>Need Computer Help.com</u> <u>4200 Research Forest Drive</u> <u>Suite 140</u> <u>The Woodlands TX 77381</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$257.09</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.96</div> Nonpriority creditor's name and mailing address <u>Nord Gear Corporation</u> <u>PO Box 355</u> <u>Dubuque IA 52004-0355</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unknown</u> _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$121,943.25</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.97 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$489.32
Check all that apply.

Office Depot, Inc.☐ ContingentAccount #14631373☐ UnliquidatedPO Box 660113☐ Disputed

Basis for the claim:

Dallas TX 75266-0113

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.98 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$405.41
Check all that apply.

Office Equipment of Southern Arkansas☐ Contingent116 Wrights Lane☐ Unliquidated☐ Disputed

Basis for the claim:

El Dorado AR 71730

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.99 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,805.10
Check all that apply.

Omega Engineering Inc☐ ContingentP.O. Box 405369☐ Unliquidated☐ Disputed

Basis for the claim:

Atlanta GA 30384-5369

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.100 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$7,842.60
Check all that apply.

Ozark Fluid Power Inc☐ Contingent10801 Otter Creek E. Blvd.☐ Unliquidated☐ Disputed

Basis for the claim:

Mabelvale AR 72103

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.101 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$6,000.00
Check all that apply.

Pacific Mechanical Supply☐ Contingent13705 Milroy Place☐ Unliquidated☐ Disputed

Basis for the claim:

Santa Fe Springs CA 90670

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.102 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,273.36
Check all that apply.

Pacific Steel & Recycling☐ Contingent1805 U.S. 2☐ Unliquidated☐ Disputed

Basis for the claim:

Havre MT 59501

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.103 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$7,024.00
Check all that apply.

Patrick J.J. Kelly☐ ContingentP.O. Box 75268☐ Unliquidated☐ Disputed

Basis for the claim:

Seattle WA 98125-0268

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.104 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,579.28
Check all that apply.

PERIDOT Precision Mfg☐ Contingent1072 Serpentine Lane☐ Unliquidated☐ Disputed

Basis for the claim:

Pleasanton CA 94566

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Filte, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.105 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$82.33
Check all that apply.

Peter Commerford

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.106 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$92,370.00
Check all that apply.

Phoenix Oil Heater

- ☐ Contingent
☐ Unliquidated
☐ Disputed

8282 N. 75th Avenue

Basis for the claim:

Peoria AZ 85345

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.107 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$313.92
Check all that apply.

Pitney Bowes, Inc.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Acct #2185-4653-86-8PO Box 371896

Basis for the claim:

Pittsburgh PA 15250-7896

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.108 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$34,803.16
Check all that apply.

Pittsburg Winsupply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

691 Garcia Ave

Basis for the claim:

Pittsburg CA 94565

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

3.109 Nonpriority creditor's name and mailing address <u>Powerhouse Combustion & Mechanical Corp</u> <u>3410 W Maywood Ave</u> <u>Santa Ana</u> <u>CA</u> <u>92704</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,475.00</u>
3.110 Nonpriority creditor's name and mailing address <u>PPG Protective & Marine Coatings</u> <u>P O Box 842409</u> <u>Boston</u> <u>MA</u> <u>02284-2409</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,862.44</u>
3.111 Nonpriority creditor's name and mailing address <u>Principal Life Insurance Company</u> <u>P.O. Box 10372</u> <u>Des Moines</u> <u>IA</u> <u>50306</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,614.70</u>
3.112 Nonpriority creditor's name and mailing address <u>Process & Power Inc</u> <u>P.O. Box 18675</u> <u>Memphis</u> <u>TN</u> <u>38181</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45,472.77</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.113</div> Nonpriority creditor's name and mailing address <u>Pumping Solutions Inc.</u> <u>1400 S. Vineyard Avenue</u> <u>Ontario</u> <u>CA</u> <u>91761</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,443.71</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.114</div> Nonpriority creditor's name and mailing address <u>Ray Morgan Company</u> <u>3131 Esplande</u> <u>Chico</u> <u>CA</u> <u>95973</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,178.26</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.115</div> Nonpriority creditor's name and mailing address <u>Ready Refresh by Nestle</u> <u>P.O. BOX 856680</u> <u>LOUISVILLE</u> <u>KY</u> <u>40285-6680</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$203.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.116</div> Nonpriority creditor's name and mailing address <u>Reddy Ice Corporation</u> <u>P.O. Box 730505</u> <u>Dallas</u> <u>TX</u> <u>75373-0505</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$311.75</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.117</div> Nonpriority creditor's name and mailing address <u>Reld Supply Company</u> <u>2265 Black Creek Road</u> <u>Muskegon</u> <u>MI</u> <u>49444</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$370.91</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.118</div> Nonpriority creditor's name and mailing address <u>REXEL Inc</u> <u>PO BOX 743258</u> <u>Los Angeles</u> <u>CA</u> <u>90074-3258</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,476.95</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.119</div> Nonpriority creditor's name and mailing address <u>Roustabout Services & Insulation</u> <u>PO Box 638</u> <u>Tioga</u> <u>ND</u> <u>58852</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,810.03</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.120</div> Nonpriority creditor's name and mailing address <u>Royal Wholesale San Leandro</u> <u>PO Box 14004</u> <u>Orange</u> <u>CA</u> <u>92863</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,474.38</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.121 Nonpriority creditor's name and mailing address RWB Contracting As of the petition filing date, the claim is: \$5,700.00
Check all that apply.

19-29 Ditmars Blvd
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Astoria NY 11105

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.122 Nonpriority creditor's name and mailing address Safety-Kleen As of the petition filing date, the claim is: \$255.00
Check all that apply.

P.O. Box 7170
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Pasadena CA 91109-7170

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.123 Nonpriority creditor's name and mailing address Senior Flexonics Pathway As of the petition filing date, the claim is: \$4,553.33
Check all that apply.

2400 Longhorn Industrial Drive
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

New Braunfels TX 78130

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

3.124 Nonpriority creditor's name and mailing address Shred-It As of the petition filing date, the claim is: \$722.77
Check all that apply.

SHRED-IT USA
☐ Contingent
☐ Unliquidated
☐ Disputed
P.O. Box 101007

Basis for the claim:

Pasadena CA 91189-1007

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.125 Nonpriority creditor's name and mailing address Solano County
Dept of Resource Management
675 Texas St., Suite 5500
Fairfield CA 94533-6341 As of the petition filing date, the claim is: \$853.00
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.126 Nonpriority creditor's name and mailing address Southwestern Welding and Machining
2751 South Foster Road
San Antonio TX 78220 As of the petition filing date, the claim is: \$7,576.95
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.127 Nonpriority creditor's name and mailing address Spraying Systems Co.
PO Box 95564
Chicago IL 60694-5564 As of the petition filing date, the claim is: \$3,374.12
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.128 Nonpriority creditor's name and mailing address Sprint
Acct #768918981
PO Box 4181
Carol Stream IL 60197-4181 As of the petition filing date, the claim is: \$242.97
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.129 Nonpriority creditor's name and mailing address SRP Environmental, LLC As of the petition filing date, the claim is: \$295.00
Check all that apply.

348 Aero Drive

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Shreveport LA 71107

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.130 Nonpriority creditor's name and mailing address Team Industrial Services As of the petition filing date, the claim is: \$3,896.70
Check all that apply.

2928 37th St NW #5

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Mandan ND 58554

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.131 Nonpriority creditor's name and mailing address The National Board of Boiler & Pressure As of the petition filing date, the claim is: \$226.80
Check all that apply.

Customer #558111055 Crupper Avenue

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Columbus OH 43229-1183

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.132 Nonpriority creditor's name and mailing address The Solid Waste Association of North Ame As of the petition filing date, the claim is: \$398.00
Check all that apply.

1100 Wayne Avenue Suite 650

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Silver Spring MD 20910

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Debtor Therma-Filte, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.133 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$5,826.18
Check all that apply.

THERMAL-EDGE, INC.1751 Hurd Drive

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Irving TX 75038

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.134 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,409.26
Check all that apply.

Time Warner CableAcct#039070101BOX 223085

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Pittsburgh PA 15251-2085

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.135 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,867.50
Check all that apply.

TJC INC Crane ServicesP.O. BOX 962

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

CAMDEN AR 71711

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.136 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,100.00
Check all that apply.

Top MopPO Box 4253

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Vallejo CA 94590

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.137 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,892.00
Check all that apply.

TransTech☐ ContingentShinde Complex 3rd Floor☐ UnliquidatedBavdhan Khurd☐ DisputedPune, India 411021

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.138 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$8,118.77
Check all that apply.

TW Telecom☐ ContingentPO Box 172567☐ Unliquidated☐ Disputed

Basis for the claim:

Denver CO 80217-2567

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.139 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,913.79
Check all that apply.

Uline☐ ContingentAttn: Accounts Receivable☐ UnliquidatedPO BOX 88741☐ Disputed

Basis for the claim:

Chicago IL 60680-1741

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

3.140 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$48,025.72
Check all that apply.

Unico Mechanical Corp☐ Contingent1209 Polk St.☐ Unliquidated☐ Disputed

Basis for the claim:

Benicia CA 94510Unknown

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.141 Nonpriority creditor's name and mailing address uniPoint Software, Inc. As of the petition filing date, the claim is: \$5,000.00
Check all that apply.

1425 Whyte Avenue☐ ContingentCanada☐ UnliquidatedWinnipeg, AB, Canada R3E 1V7☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.142** Nonpriority creditor's name and mailing address Unique Leasing Resource LLC

As of the petition filing date, the claim is:

\$27,630.40*Check all that apply.*PO Box 847☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Benicia CA 94510

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.143** Nonpriority creditor's name and mailing address United Fabrication Technologies

As of the petition filing date, the claim is:

\$950.00*Check all that apply.*303 Sanderson Lane☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Courtland AL 35618

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.144** Nonpriority creditor's name and mailing address United Industrial Supply Inc

As of the petition filing date, the claim is:

\$111.36*Check all that apply.*P O Box 10156☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

El Dorado AR 71730

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.145 Nonpriority creditor's name and mailing address US Bank P.O. Box 790448
St. Louis MO 63179-0448 As of the petition filing date, the claim is: \$4,384.98
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.146 Nonpriority creditor's name and mailing address Valley Relocation and Storage 5000 Marsh Drive
Concord CA 94520 As of the petition filing date, the claim is: \$1,941.70
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.147 Nonpriority creditor's name and mailing address VeriCore 10115 Kinsey Ave. #100
Huntersville NC 28078 As of the petition filing date, the claim is: \$0.00
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Unknown

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

3.148 Nonpriority creditor's name and mailing address Verizon Wireless PO Box 660108
Dallas TX 75266-0108 As of the petition filing date, the claim is: \$2,303.95
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

- ☒ No
☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.149</div> Nonpriority creditor's name and mailing address <u>Vernon Machine Corp.</u> <u>PO Box 847</u> <u>Benicia</u> <u>CA</u> <u>94510</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$150.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.150</div> Nonpriority creditor's name and mailing address <u>Vortex Corporation</u> <u>1725 Vortex Avenue</u> <u>Salina</u> <u>KS</u> <u>67401</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,411.78</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.151</div> Nonpriority creditor's name and mailing address <u>W. W. Gay Mechanical Contractor, Inc.</u> <u>524 Stockton Street</u> <u>Jacksonville</u> <u>FL</u> <u>32204</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,386.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.152</div> Nonpriority creditor's name and mailing address <u>Walter & Prince LLP</u> <u>1270 Healdsburg Ave Suite 201</u> <u>Healdsburg</u> <u>CA</u> <u>95448</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$800.00</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.153</div> Nonpriority creditor's name and mailing address <u>Water Environment Federation</u> <u>Cusstomer #01798530-0</u> <u>PO Box 418298</u> <u>Boston</u> <u>MA</u> <u>02241-8298</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,239.74</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.154</div> Nonpriority creditor's name and mailing address <u>Watlow</u> <u>36785 Treasury Center</u> <u>Chicago</u> <u>IL</u> <u>60694-6700</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$72.55</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.155</div> Nonpriority creditor's name and mailing address <u>WELSCO/SMACKOVER</u> <u>P.O. Box 52163</u> <u>Lafayette</u> <u>LA</u> <u>70505-2163</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$826.77</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.156</div> Nonpriority creditor's name and mailing address <u>Workforce Safety & Insurance</u> <u>P.O. Box 5585</u> <u>Bismarck</u> <u>ND</u> <u>58506</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,612.55</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.157 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$10,725.00*Check all that apply.*Wyatt Murray Electric☐ Contingent627 Matson Drive☐ Unliquidated☐ Disputed

Basis for the claim:

NapaCA94558

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$325,765.92

5b. Total claims from Part 2

5b. + \$1,918,107.525c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.5c. \$2,243,873.44

Fill in this information to identify the case:

Debtor name Therma-Flite, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 16-33469 Chapter 7

(if known)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Storage of product and some parts	<u>849 Jackson St. Lease</u> <u>849 Jackson Street</u>
	State the term remaining	<u>10/15/16</u>	
	List the contract number of any government contract		<u>Benicia</u> <u>CA</u> <u>94510</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	Design and manufacture of technology for biosolids drying application	<u>CDM Smith</u> <u>6761 West Jones Ave.</u>
	State the term remaining		
	List the contract number of any government contract		<u>Zellwood</u> <u>FL</u> <u>32798</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	EHS consultant	<u>Dave Bressert</u> <u>1533 Daren Drive</u>
	State the term remaining		
	List the contract number of any government contract		<u>Wylie</u> <u>TX</u> <u>75098</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	Legal counsel services for Therma-Flite	<u>GC Consulting Solutions, PLLC</u> <u>3333 Allen Parkway</u> <u>Suite 2601</u>
	State the term remaining		
	List the contract number of any government contract		<u>Houston</u> <u>TX</u> <u>77019</u>

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Benicia Bay Office Contract is in DEFAULT	Historical Arsenal Park 945 Tyler St. Benicia CA 94510
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	IT service provided to Therma-Flite	Infotek Solutions 4747 Research forest Dr. Suite 180-237 The Woodlands TX 77381
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	payroll and benefit processor	Insperity 19001 Crescent Springs Dr. Kingwood TX 77339-3802
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Prototype screw pyrolizer	Joint Development Agreement Agilyx 9600 SW Nimbus Suite 260 Beaverton OR 97008
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Design and manufacture for thermal desorption system	Newalta 211-11 Avenue SW Calgary, AB T2R OC6

Debtor Therma-Flite, Inc.Case number (if known) 16-33469**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest	Design and manufacture for thermal desorption system	<u>Nuverra</u>
			<u>14624 N. Scottsdale Rd.</u>
			<u>Suite 300</u>
	State the term remaining		
	List the contract number of any government contract		<u>Scottsdale</u> <u>AZ</u> <u>85254</u>
2.11	State what the contract or lease is for and the nature of the debtor's interest	Leased printers	<u>Ray Morgan Company</u>
			<u>3131 Esplanada</u>
	State the term remaining	<u>01/03/19</u>	
	List the contract number of any government contract		<u>Chico</u> <u>CA</u> <u>95973</u>
2.12	State what the contract or lease is for and the nature of the debtor's interest	Copier leases	<u>U.S. Bank</u>
			<u>1310 Madrid St.</u>
			<u>Suite 101</u>
	State the term remaining	<u>12/19/18</u>	
	List the contract number of any government contract		<u>Marshall</u> <u>MN</u> <u>56258</u>
2.13	State what the contract or lease is for and the nature of the debtor's interest	Design and manufacture for thermal desorption system	<u>Waste Management</u>
			<u>1001 Fannin St.</u>
	State the term remaining		
	List the contract number of any government contract		<u>Houston</u> <u>TX</u> <u>77002</u>
2.14	State what the contract or lease is for and the nature of the debtor's interest	Manufacturing service for customer installation	<u>Wisconsin Dells</u>
			<u>c/o Staab Construction</u>
			<u>1800 Laemie Ave.</u>
			<u>P.O. Box 900</u>
	State the term remaining	<u>Q1 2017</u>	
	List the contract number of any government contract		<u>Marshfield</u> <u>WI</u> <u>54449</u>

Fill in this information to identify the case:Debtor Name Therma-Flite, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 16-33469☒ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$1,997,670.35
1c. Total of all property Copy line 92 from Schedule A/B.....	\$1,997,670.35

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D..... \$9,340,000.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$325,765.92
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$1,918,107.52

4. Total liabilitiesLines 2 + 3a + 3b..... \$11,583,873.44

Fill in this information to identify the case and this filing:Debtor Name Therma-Filto, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-33469
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☒ Amended Schedule A/B, D, E/F, G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/10/2016
MM/DD/YYYY

X

Signature of individual signing on behalf of debtor

Joshua Scott
Printed name

Authorized Agent
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Therma-Flite, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 16-33469

☒ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2016 to
MM / DD / YYYY

Filing date

☒ Operating a business
☐ Other

\$1,200,000.00

For prior year:

From 01/01/2015 to
MM / DD / YYYY

12/31/2015
MM / DD / YYYY

☒ Operating a business
☐ Other

\$18,656,000.00

For the year before that:

From 01/01/2014 to
MM / DD / YYYY

12/31/2014
MM / DD / YYYY

☒ Operating a business
☐ Other

\$34,879,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer
Check all that apply

3.1. See Exhibit 6

Creditor's name

Street

City

State

ZIP Code

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other

Debtor Therma-Flite, Inc. Case number (if known) 16-33469
 Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>Joshua Scott</u> Insider's name <u>106 Blanton Bend Ct.</u> Street	<u>7/06/16</u>	<u>\$15,000.00</u>	<u>Payment funded by XPV</u>

Montgomery TX 77316
 City State ZIP Code

Relationship to debtor

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	<u>Ray Dobrosky</u> Insider's name <u>28215 Churchill Ct.</u> Street	<u>7/06/16</u>	<u>\$10,000.00</u>	<u>Payment funded by XPV</u>

Fulshear TX 77441
 City State ZIP Code

Relationship to debtor

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469**Part 3: Legal Actions or Assignments**

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits
List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Bowling Green Municipal Utility District v. Therma-Flite, Inc.</u>	<u>Defective equipment</u>	<u>U.S. District Court, Kentucky</u> Name <u>241 East Main Street</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>1:16-CV-00023</u>		<u>Bowling Green</u> <u>KY</u> <u>42101</u> City State ZIP Code	
7.2. <u>U.S. Bank, NA v. Therma-Flite, Inc.</u>	<u>Default on printer lease</u>	<u>5th Judicial Dist. Lyon County Minnes.</u> Name <u>607 West Main</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>Unknown</u>		<u>Marshall</u> <u>MN</u> <u>56258</u> City State ZIP Code	
7.3. <u>Rexel, Inc. v. Therma-Flite, Inc.</u>	<u>Breach of agreement</u>	<u>Superior Court, State of California</u> Name <u>580 Texas Street</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>FCS046753</u>		<u>Fairchild</u> <u>CA</u> <u>94533</u> City State ZIP Code	
7.4. <u>Wyatt Murray Electric v. Therma-Flite, Inc.</u>	<u>Breach of contract/warranty</u>	<u>Superior Court of California</u> Name <u>580 Texas Street</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>FCM149352</u>		<u>Fairfield</u> <u>CA</u> <u>94533</u> City State ZIP Code	
7.5. <u>Prayon v. Therma-Flite, Inc.</u>	<u>Equipment performance</u>	<u>USDC, Southern Dist. of Georgia</u> Name <u>600 James Brown Blvd.</u> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>1:145-CV-00235</u>		<u>Augusta</u> <u>GA</u> <u>30901</u> City State ZIP Code	

Debtor	<u>Therma-Flite, Inc.</u>	Case number (if known)	<u>16-33469</u>
	Name		
Case title	Nature of case	Court or agency's name and address	Status of case
7.6. Process and Power v.		<u>Tennessee</u>	<input type="checkbox"/> Pending
Therma-Flite, Inc.		Name	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
Case number		City	State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Equipment damaged - mobile customer demonstration table		03/16/16	\$250,000.00

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Waller Lansden Dortch & Davis, LLP</u>		06/07/16	<u>\$7,500.00</u>
Address			
<u>100 Congress Avenue #1800</u>			
Street			
<u>Austin TX 78701</u>			
City	State	ZIP Code	
Email or website address			
<u></u>			
Who made the payment, if not debtor?			
<u></u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
	From To
14.1. <u>15506 Wright Brothers Dr.</u>	From <u>2013</u> To <u>Nov. 2015</u>
Street	
<u>Suite 200</u>	
<u>Addison TX 75001</u>	
City	State ZIP Code

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan

Employer Identification number of the plan

Benecia Arsenal 401(K) PlanEIN: 9 0 - 0 2 8 6 4 5 8

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Debtor Therma-Flite, Inc.
NameCase number (if known) 16-33469**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?
Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Dates of service	
		From	To
26a.1.	<u>Ed Salay</u> Name <u>1906 Joseph Dr.</u> Street	<u>2012</u>	<u>Dec. 2013</u>
	<u>Moraga</u> <u>CA</u> <u>94556</u> City State ZIP Code		
26a.2.	<u>Ray Dobrosky</u> Name <u>28215 Churchill Ct.</u> Street	<u>Oct. 2015</u>	<u>Present</u>
	<u>Fulshear</u> <u>TX</u> <u>77441</u> City State ZIP Code		

Debtor Therma-Flite, Inc. Case number (if known) 16-33469
 Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. BDO Seidman From 2014 To 2015
 Name
50 West San Fernando St.
 Street
San Francisco CA 95113
 City State ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. Joshua Scott
 Name
4200 Research Forest Drive
 Street
Suite 350
The Woodlands TX 77381
 City State ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. CFC, Inc.
 Name
15720 Simoni Dr.
 Street
San Jose CA 95127
 City State ZIP Code

Name and address

26d.2. Stifel
 Name
Attn: David Gray
 Street
1 South St.
Baltimore MD 21202
 City State ZIP Code

Debtor Therma-Flite, Inc. Case number (if known) 16-33469
 Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Joshua Scott	106 Blanton Bend Ct. Montgomery, TX 77316	Director	
Jack Blonquist	18 Rose Place Magnolia, TX 77355	Director	1%
Therma-Flite Holdings, Inc.	4200 Research Forest Dr. #350 The Woodlands, TX 77381	Shareholder	100%
XPV Water Fund (US) LP	c/o Standish Management 750 Battery St., 7th Floor San Francisco, CA 94111	Controlling Shareholder of Holdings	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Randall Potter		Director	From <u>2000</u> To <u>2015</u>
Michael Potter	1950 Hughes Landing The Woodlands, TX 77381	Director	From <u>2000</u> To <u>2015</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation Therma-Flite Holdings, Inc./subsidiaries Employer identification number of the parent corporation
 EIN: 4 6 - 5 0 9 0 6 0 5

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund Benecial Arsenal 401(K) Plan Employer identification number of the pension fund
 EIN: 9 0 - 0 2 8 6 4 5 8

Debtor Therma-Filite, Inc.
NameCase number (if known) 16-33469**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/10/2016
MM/DD/YYYY

X

Printed name Joshua Scott

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Authorized Agent

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes